



REFERRAL part A
(to be completed by referring agent)

Date: _____ Requested start date of services: _____

Type of service(s) requested: _____

Client's Full Name: _____

Prefers to be called: _____ Date of Birth: _____ Age: _____

- Client is a competent adult Client is adult who has a guardian
- Client is emancipated minor Client is a minor child

Marital Status: _____ Gender: _____ Race (required by state rule): _____

MCO Record #: _____ Medicaid #: _____

Home County & MCO/LME: _____ Funding Source(s): _____

Current Diagnosis: _____

Client's Phone Number and Address: _____

Guardian's or next of kin name and address (if applicable): _____

Referral Agent and contact information (if applicable): _____

Presenting Problems: _____

Urgent or critical needs of the client: _____

Medical Problems: _____



Physical Limitations or Disabilities:

Service History, previous supports, group home placements. Reason for discontinuing previous services?:

Signature and title of person completing this form

Date

My relationship to the client is _____

This forms meets these standards

Authority: 10A NCAC 27G .0201(a)(6)(B)-(C) and .0206(3); CARF 2013 BH 2.B.4